Autopilot or change of course?
How will restructuring and insolvency evolve over the next twelve months?

Topics to be covered:
• The future of the European Insolvency Regulations
• Cooperation crossing borders?
• Lessons learnt from Saab
• Successful restructuring
• Case study

Supported by:

Simultaneous translation – English/Slovakian/Hungarian
Welcome

Dear Friends

The EECC decided at INSOL Europe’s main congress in Brussels in October 2012 to hold a one day seminar in Bratislava with the theme: “How will restructuring and insolvency evolve over the next twelve months?”

2012 has proved to be a challenging time for Europe with many well known companies having to use insolvency proceedings and indeed there are still many questions to be asked over several European sovereign debts. What lessons have we learnt and how can we use the knowledge gained to the prospect of successful restructuring?

We, your Co-Chairs and the Technical Committee, have attempted to put together a one day programme for this seminar to debate these issues and have recruited many well respected judges and practitioners from both Eastern and Western Europe. The seminar will be conducted in English with simultaneous translation available in Slovakian and Hungarian.

The choice of the city of Bratislava to host this seminar must be commended as it is one of Europe’s most important cities, not only for its historic pedigree with its age old castle, but also for its economic fortitude. It was one of the old Austrian-Hungarian Empire’s most important cities and was known as Pressburg (in German) or Pozsony (in Hungarian). It is situated at the centre of Europe, has its own international airport and is in easy reach of the busy Vienna airport. There are cobble-stoned streets, ancient buildings mixed with modern structures and the city hosts many regional offices for worldwide companies and professional partnerships. The Danube runs through the centre with both river banks competing to create as many attractions as possible.

We look forward to welcoming you to the seminar where there will be, apart from the technical benefits, unique opportunities to meet and network with old friends and make new ones.

Panellists will be drawn from many varied disciplines and professions and will include:

- Ernst-Olaf Matthei (Sy Con GmbH)
- Katarina Lorinczova (Tatra Bank)
- Georgina Popescu (Raiffeisen International)
- Marek Porzycki (Allerhand Institute)
- Branislav Pospíšil (Insolvency Practitioner and Co-Author of the Slovak Insolvency Law Reform, Bratislava, Slovakia)
- Andrea Csöke (Judge at Supreme Court of Hungary, Budapest, Hungary)
- Marc André (Lawyer, Nimes, France)

Co-Chairs
Carlos Mack
Marc André
Speranta Munteanu
Signe Viimsalu

Technical Committee
Silvia Belovicova
Slavomir Cauder

- Dr Axel Schulte (AlixPartners)
- Speranta Munteanu (KPMG)
- Carlos Mack (C Mack & Partners)
- Paul Oberhammer (University of Vienna)
**Programme**

**Thursday 4th April**

<table>
<thead>
<tr>
<th>Time</th>
<th>Activity</th>
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<tbody>
<tr>
<td>16.00</td>
<td>Registration desk opens</td>
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<tr>
<td>20.00</td>
<td>Optional pre-conference dinner</td>
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**Friday 5th April**

<table>
<thead>
<tr>
<th>Time</th>
<th>Activity</th>
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<tbody>
<tr>
<td>08.00 - 09.30</td>
<td>Registration desk re-opens</td>
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<tr>
<td>09.30 - 10.00</td>
<td><strong>Welcome address</strong></td>
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<tr>
<td></td>
<td>Boris Draškaba, Slovenská Advokátska Komora</td>
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<td></td>
<td>Daniel Staehelin, President of INSOL Europe</td>
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<td></td>
<td>Carlos Mack, Conference Co-Chair</td>
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<tr>
<td>10.00 - 11.15</td>
<td><strong>Session 1</strong> - Cross-Border Cooperation - What can we do better?</td>
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<td>Moderator: Slavomír Čauder, Giese &amp; Partners</td>
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<tr>
<td>11.15 - 11.30</td>
<td>Questions &amp; Answers</td>
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<tr>
<td>11.30 - 11.45</td>
<td>Coffee break</td>
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<tr>
<td>11.45 - 13.00</td>
<td><strong>Session 2</strong> - Can a car manufacturer be successfully restructured?</td>
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<td>Case Study from the automotive industry</td>
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<td>Moderator: Bernd Depping, dnp Depping GmbH</td>
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<td>Lessons learned from SAAB</td>
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<tr>
<td>13.00 - 14.00</td>
<td>Networking lunch</td>
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<tr>
<td>14.00 - 15.00</td>
<td><strong>Session 3</strong> - What is the future of European Insolvency Regulations?</td>
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<td>Moderator: Robert van Galen, NautaDutilh</td>
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<td>Review of amendments to EIR</td>
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<tr>
<td>15.00 - 16.00</td>
<td><strong>Session 4</strong> - Successful Restructuring - What it takes and can it be a “win-win” deal?</td>
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<td>Moderator: Silvia Belovičová, White &amp; Case, s.r.o.</td>
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<td>How to successfully restructure in court and out of court - Stakeholder’s Perspective</td>
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<tr>
<td>16.00 - 16.15</td>
<td>Coffee break</td>
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<tr>
<td>16.15 - 17.00</td>
<td><strong>Session 5</strong> - Case Study by KPMG</td>
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<td>Moderator: Stanislav Šamský, Head of Corporate Finance, KPMG Slovakia</td>
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<tr>
<td>17.00 - 17.20</td>
<td>Questions &amp; Answers</td>
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<tr>
<td>17.20 - 17.30</td>
<td>Conclusions</td>
</tr>
<tr>
<td>17.30 - 19.30</td>
<td>Optional Drinks &amp; Networking</td>
</tr>
</tbody>
</table>

Programme subject to alteration.
Information

Conference Registration
The tear off delegate registration form should be completed and returned to:
Wendy Cooper, INSOL Europe,
PO Box 7149, Clifton, Nottingham,
NG11 6WD, United Kingdom
Fax: +44 (0) 115 916 0214
Email: wendycooper@ insol-europe.org
Alternatively, you may register online at:
www.insol-europe.org/events
A confirmation invoice will be sent to you on receipt of your registration.

Early Booking Discount
Your attention is drawn to the early booking discount as shown on the registration form – payment and registration must be received before 28th February 2013. No discount will be allowed for payment received after this date.

Conference Venue
RadissonBlu Carlton
Hviezdoslavovo Nám 3
81102 Bratislava, Slovak Republic
Tel: +421 25939 0000
Fax: +421 25939 0515
www.radissonblu.com

Hotel Accommodation
The EECC has reserved a number of rooms at the conference venue. To book a room at the conference rate, visit: http://tinyurl.com/d3igjo3.

Room Rate per Night
Single Standard Room: €105
Double Standard Room: €115
Other rooms are available.
Room rates are inclusive of VAT and breakfast. City Tax of €1.65 per person is not included.

Joining Instructions
Detailed joining instructions will be sent by email during March 2013.

Continuing Professional Education
Attendance at this event may contribute to meeting your CPE requirements. INSOL Europe conferences are accredited in the UK with the Solicitors Regulation Authority under their reference DOH/INEU.

Getting there
Bratislava airport (BTS) is mainly serviced by Ryanair/Danube Wings and Norwegian Air Shuttle. Bratislava is approximately 30 minutes by taxi from Vienna international airport (VIE). A frequent bus service also operates from this airport direct to Bratislava city centre where the hotel is located.

When to Arrive
Registration will start at 16.00 on Thursday 4th April. The registration desk will re-open at 08.00 on Friday 5th April.

Pre-Conference Dinner
If you are interested there is to be a pre-conference networking dinner to be held at a local restaurant at 20.00 on Thursday 4th April. The cost of this dinner will be €35 (£28). If you would like to attend, please complete the section on the registration form and add your payment.

Payment Details
Payment may be made in Euros or Sterling and can be made by bank transfer, cheque, credit card or in exceptional circumstances, by prior arrangement, in cash. If paying by bank transfer, please instruct your bank to quote your name and organisation on any transfer and send us a copy of your instruction – further details are shown on the registration form. Registration may be made online at http://www.insol-europe.org/events.

Travel & Health Insurance
INSOL Europe shall not be responsible for and exempt from all liability in respect of any loss, damage, injury, accident or inconvenience to any person during the Conference. It is the delegate’s and accompanying person’s responsibility to be adequately insured in case of claims pertaining to travel/accidents for the duration of their visit.

Cancellation of Attendance
Refunds will not be given for any cancellations received after 8th March 2013 although registrations can be transferred within an organisation.

Conference Enquires
Florica Sincu, Secretary to the EEC Committee
Email: floricasincu@insol-europe.org
Mobile +33 6 03 54 60 37
Phone/fax: +33 9 51 77 36 80
### EECC Seminar 5th April 2013

Registration Form

**PLEASE USE BLOCK CAPITALS ONLY**

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<thead>
<tr>
<th>Title</th>
<th>First Name</th>
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Accompanying person (if applicable)

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<th>Title</th>
<th>First Name</th>
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**Registration fees**

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<tr>
<th>Eastern European Delegate (INSOL Europe Member/Non Member or AJIA Member)</th>
<th>Early booking fee €</th>
<th>Early booking fee £</th>
<th>Late booking fee €</th>
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<td>€250</td>
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<td>Non Member</td>
<td>€300</td>
<td>£240</td>
<td>€350</td>
<td>£280</td>
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<td>Pre-Conference Dinner Delegate</td>
<td>€35</td>
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<tr>
<td>Pre-Conference Dinner Accompanying Person</td>
<td>€35</td>
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Total €/£

Refunds will not be given for any cancellations received after 8th March 2013. Opportunities will be made available on-site for cash transactions in Euros.

**Method of payment (please tick box and complete relevant section)**

- [ ] I enclose a cheque payable to INSOL Europe in EUR/GBP
- [ ] I am arranging for a bank transfer in Euros (EUR) to INSOL Europe Account No. 10014265, Royal Bank of Scotland, Sort Code 16.10.85, IBAN No. GB44 RBOS 1610 8510 0142 65, BIC/Swift Code RBOS GB 2L
- [ ] I am arranging for a bank transfer in Sterling (GBP) to INSOL Europe Account No. 10217429, Royal Bank of Scotland, sort code 16.26.32, IBAN No. GB37 RBOS 1626 3210 2174 29, BIC/Swift Code RBOS GB 2L

Please debit my Visa/Mastercard card with the amount of EUR/GBP.

**Euros €**

**GBP £**

My card number is | Expiry Date

Security Code (last 3 or 4 digits on reverse of card)

Name of cardholder shown on card

Card billing address (if different from above)

**Please return this form to:**

Wendy Cooper, INSOL Europe, P O Box 7149, Clifton, Nottingham NG11 6WD, UK

Tel/Fax: +44 115 916 0214

Email: wendycooper@insol-europe.org
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