



# EECC

EASTERN EUROPEAN COUNTRIES' COMMITTEE  
**ONE DAY SEMINAR · 5th April 2013**  
RadissonBlu Carlton · Hviezdoslavovo Nám 3  
81102 · Bratislava · Slovakia



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**Topics to be covered:**

- The future of the European Insolvency Regulations
- Cooperation crossing borders?
- Lessons learnt from Saab
- Successful restructuring
- Case study

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Simultaneous translation – English/Slovakian/Hungarian

# Welcome



## Dear Friends

The EECC decided at INSOL Europe's main congress in Brussels in October 2012 to hold a one day seminar in Bratislava with the theme: **"How will restructuring and insolvency evolve over the next twelve months?"**

2012 has proved to be a challenging time for Europe with many well known companies having to use insolvency proceedings and indeed there are still many questions to be asked over several European sovereign debts. What lessons have we learnt and how can we use the knowledge gained to the prospect of successful restructuring?

We, your Co-Chairs and the Technical Committee, have attempted to put together a one day programme for this seminar to debate these issues and have recruited many well respected judges and practitioners from both Eastern and Western Europe. The seminar will be conducted in English with simultaneous translation available in Slovakian and Hungarian.

The choice of the city of Bratislava to host this seminar must be commended as it is one of Europe's most important cities, not only for its historic pedigree with its age old castle, but also for its economic fortitude. It was one of the old Austrian-Hungarian Empire's most important cities and was known as Pressburg (in German) or Pozsony (in Hungarian). It is situated at the centre of Europe, has its own international airport and is in easy reach of the busy Vienna airport. There are cobblestoned streets, ancient buildings mixed with modern structures and the city hosts many regional offices for worldwide companies and professional partnerships. The Danube runs through the centre with both river banks competing to create as many attractions as possible.

We look forward to welcoming you to the seminar where there will be, apart from the technical benefits, unique opportunities to meet and network with old friends and make new ones.

## Co-Chairs

Carlos Mack

Marc André

Speranta  
Munteanu

Signe Viimsalu

## Technical Committee

Silvia Belovicova

Slavomir Cauder

## Panellists will be drawn from many varied disciplines and professions and will include:

- Ernst-Olaf Matthei (Sy Con GmbH)
- Katarina Lorinczova (Tatra Bank)
- Georgina Popescu (Raiffeisen International)
- Marek Porzycki (Allerhand Institute)
- Branislav Pospíšil (Insolvency Practitioner and Co-Author of the Slovak Insolvency Law Reform, Bratislava, Slovakia)
- Andrea Csöke (Judge at Supreme Court of Hungary, Budapest, Hungary)
- Marc André (Lawyer, Nimes, France)
- Dr Axel Schulte (AlixPartners)
- Speranta Munteanu (KPMG)
- Carlos Mack (C Mack & Partners)
- Paul Oberhammer (University of Vienna)

# Programme



## Thursday 4th April

16.00	Registration desk opens
20.00	Optional pre-conference dinner

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## Friday 5th April

08.00 - 09.30	Registration desk re-opens
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09.30 - 10.00	<b>Welcome address</b> Boris Draškaba, Slovenská Advokátska Komora Daniel Staehelin, President of INSOL Europe Carlos Mack, Conference Co-Chair
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### **Session 1**                      **Cross-Border Cooperation - What can we do better?**

10.00 - 11.15	Moderator: Slavomír Čauder, Giese & Partners
11.15 - 11.30	Questions & Answers
11.30 - 11.45	Coffee break

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### **Session 2**                      **Can a car manufacturer be successfully restructured?**

11.45 - 13.00	Case Study from the automotive industry Moderator: Bernd Depping, dnp Depping GmbH Lessons learned from SAAB
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13.00 - 14.00	Networking lunch
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### **Session 3**                      **What is the future of European Insolvency Regulations?**

14.00 - 15.00	Moderator: Robert van Galen, NautaDutilh Review of amendments to EIR
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### **Session 4**                      **Successful Restructuring - What it takes and can it be a “win-win” deal?**

15.00 - 16.00	Moderator: Silvia Belovičová, White & Case, s.r.o. How to successfully restructure in court and out of court - Stakeholder’s Perspective
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16.00 - 16.15	Coffee break
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### **Session 5**                      **Case Study by KPMG**

16.15 - 17.00	Moderator: Stanislav Šamský, Head of Corporate Finance, KPMG Slovakia
17.00 - 17.20	Questions & Answers
17.20 - 17.30	Conclusions
17.30 - 19.30	Optional Drinks & Networking

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# Information



## Conference Registration

The tear off delegate registration form should be completed and returned to:

Wendy Cooper, INSOL Europe,  
PO Box 7149, Clifton, Nottingham,  
NG11 6WD, United Kingdom

Fax: +44 (0) 115 916 0214

Email: [wendycooper@insol-europe.org](mailto:wendycooper@insol-europe.org)

Alternatively, you may register on line at:  
[www.insol-europe.org/events](http://www.insol-europe.org/events)

A confirmation invoice will be sent to you on receipt of your registration.

## Early Booking Discount

Your attention is drawn to the early booking discount as shown on the registration form – payment and registration must be received before 28th February 2013. No discount will be allowed for payment received after this date.

## Conference Venue

RadissonBlu Carlton  
Hviezdoslavovo Nám 3  
81102 Bratislava, Slovak Republic

Tel: +421 25939 0000

Fax: +421 25939 0515

[www.radissonblu.com](http://www.radissonblu.com)

## Hotel Accommodation

The EECC has reserved a number of rooms at the conference venue. To book a room at the conference rate, visit: <http://tinyurl.com/d3lgjo3>.

### Room Rate per Night

Single Standard Room: €105

Double Standard Room: €115

Other rooms are available.

Room rates are inclusive of VAT and breakfast. City Tax of €1.65 per person is not included.

## Joining Instructions

Detailed joining instructions will be sent by email during March 2013.

## Continuing Professional Education

Attendance at this event may contribute to meeting your CPE requirements. INSOL Europe conferences are accredited in the UK with the Solicitors Regulation Authority under their reference DOH/INEU.

## Getting there

Bratislava airport (BTS) is mainly serviced by Ryanair/Danube Wings and Norwegian Air Shuttle. Bratislava is approximately 30 minutes by taxi from Vienna international airport (VIE). A frequent bus service also operates from this airport direct to Bratislava city centre where the hotel is located.

## When to Arrive

Registration will start at 16.00 on Thursday 4th April. The registration desk will re-open at 08.00 on Friday 5th April.

## Pre-Conference Dinner

If you are interested there is to be a pre-conference networking dinner to be held at a local restaurant at 20.00 on Thursday 4th April. The cost of this dinner will be €35 (£28). If you would like to attend, please complete the section on the registration form and add your payment.

## Payment Details

Payment may be made in Euros or Sterling and can be made by bank transfer, cheque, credit card or in exceptional circumstances, by prior arrangement, in cash. If paying by bank transfer, please instruct your bank to quote your name and organisation on any transfer and send us a copy of your instruction – further details are shown on the registration form. Registration may be made online at <http://www.insol-europe.org/events>.

## Travel & Health Insurance

INSOL Europe shall not be responsible for and exempt from all liability in respect of any loss, damage, injury, accident or inconvenience to any person during the Conference. It is the delegate's and accompanying person's responsibility to be adequately insured in case of claims pertaining to travel/accidents for the duration of their visit.

## Cancellation of Attendance

Refunds will not be given for any cancellations received after 8th March 2013 although registrations can be transferred within an organisation.

## Conference Enquires

Florica Sincu, Secretary to the EEC Committee

Email: [floricasincu@insol-europe.org](mailto:floricasincu@insol-europe.org)

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# EECC Seminar 5th April 2013 Registration Form



PLEASE USE BLOCK CAPITALS ONLY

Title.....	First Name.....	Surname.....
Firm/Company.....		
Profession e.g. Accountant, Lawyer, etc.....		
Address.....		
		Country.....
Tel.....	Fax.....	Email.....

Accompanying person (if applicable)		
Title.....	First Name.....	Surname.....

Registration fees <small>Deadline for early booking fee is 28th February 2013</small>	Early booking fee € Euros	Early booking fee £ GBP	Late booking fee € Euros	Late booking fee £ GBP
Eastern European Delegate <b>INSOL Europe Member/Non Member or AIJA Member</b>	€75	£60	€100	£80
INSOL Europe Member	€250	£200	€300	£240
Non Member	€300	£240	€350	£280
Pre-Conference Dinner <b>Delegate</b>	€35	£28	€35	£28
Pre-Conference Dinner <b>Accompanying Person</b>	€35	£28	€35	£28
<b>Total € / £</b>				

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Opportunities will be made available on-site for cash transactions in Euros.

Method of payment (please tick box and complete relevant section)

- I enclose a cheque payable to INSOL Europe in EUR/GBP
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**Please return this form to:**

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