

**COMMISSION  
CORPORATE AND M&A**

**MINUTES**

of the

**Meeting of the Corporate and M&A Commission**

**Friday November 17, 2017**

**(Half-Year November Conference, Girona, Italy)**

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Chair: Manuela CAVALLO (President)  
Marie BRASSEUR and Moritz MAURER (Vice-Presidents)  
Minutes: Moritz MAURER

Manuela CAVALLO opened the meeting and welcomed all attendees. She in particular welcomed all newcomers as well as Marie BRASSEUR and Moritz MAURER, the new Vice-Presidents of the Commission.

**1. Approval of the minutes of the meeting held in Tokyo**

The minutes of the meeting held in Tokyo were approved by acclamation.

**2. Past events**

Moritz MAURER provided a summary of the seminar in Bucharest (Cross-border reorganizations - Babel Towers?). The seminar was well attended and the OC received very positive feedback. Moritz MAURER emphasized that the Commission should organize in the near future another seminar in Eastern Europe.

**3. Future events**

**3.1. 2018**

- a) January 21-24, Valbella, Switzerland (winter seminar; double seminar with Private Clients & Litigation Commission), topic: sector specific M&A on the rise).

OC: Pascal HUBLI ([pascal.hubli@swlegal.ch](mailto:pascal.hubli@swlegal.ch)), Tyshanti DE JONGE ([tyshanti.de.jonge@loyensloeff.com](mailto:tyshanti.de.jonge@loyensloeff.com)), Mattias LARSSON ([mattias.larsson@fylgia.se](mailto:mattias.larsson@fylgia.se)) and Patrik R. PEYER ([patrik.r.peyer@nkf.ch](mailto:patrik.r.peyer@nkf.ch)).

Manuela CAVALLO provided an update on the status. Everything is on track.

- b) May 23-26, Warsaw, Poland (HYC); the Commission is in charge of the scientific program, topic: corporate governance.

OC: Pieter Van den BROECK ([Pieter.VandenBroeck@monardlaw.be](mailto:Pieter.VandenBroeck@monardlaw.be)), Karim MAIZAR ([karim.maizar@kellerhals-carrard.ch](mailto:karim.maizar@kellerhals-carrard.ch)) and Anna WYRZYKOWSKA ([Anna.Wyrzykowska@wkb.pl](mailto:Anna.Wyrzykowska@wkb.pl)).

Pieter Van den BROECK and Anna WYRZYKOWSKA provided an update on the status. The OC will soon after Girona finalize the scientific program. They are looking for speakers.

- c) June 14-16, Palma de Mallorca, Spain (summer seminar with IBA YLC), topic: Deal or no deal? The ABC and XYZ of negotiating an M&A transaction deal.

OC: Rainer KASPAR ([kaspar@phh.at](mailto:kaspar@phh.at)), Moritz MAURER and Xavier COSTA ARNAU ([x.costa@rocajunvent.com](mailto:x.costa@rocajunvent.com)).

Rainer KASPAR provided an update on the status and explained the concept (round tables). Everything is on track.

- d) August 28-Sept 1, Brussels, Belgium (Congress); topic: national security law / globalization.

General Reporters: Christian SAUER ([csauer@franklin-paris.com](mailto:csauer@franklin-paris.com)), Alex CARBONELL ([acarbonell@ga-p.com](mailto:acarbonell@ga-p.com)) and Nils KRAUSE ([nils.krause@dlapiper.com](mailto:nils.krause@dlapiper.com)).

Alex CARBONELL provided an update (our Commission and the Antitrust Commission will have a 3 hours working session together; there will be a questionnaire to be provided to the members, incl. open questions for interesting feedback).

- e) Oct 4-6, 2018 Turin, Italy (double seminar with Labour Law Commission), topic: secrets to successful joint ventures.

OC: Marie BRASSEUR, Marco GARDINO ([marco.gardino@replegal.it](mailto:marco.gardino@replegal.it)) and Luca VICARIOLI ([l.vicarioli@vfgassociati.com](mailto:l.vicarioli@vfgassociati.com)).

Marie BRASSEUR provided an update.

### 3.2. 2019

- a) January 23-26, St. Anton, Austria (winter seminar), topic: the future of M&A (the impact of big data, legal tech and artificial intelligence on deal making).

OC: Rainer KASPAR ([kaspar@phh.at](mailto:kaspar@phh.at)), Christian SAUER ([csauer@franklin-paris.com](mailto:csauer@franklin-paris.com)), Hugo TEIXERA ([hugo.teixeira@abreudvogados.com](mailto:hugo.teixeira@abreudvogados.com)).

It was discussed that M&A survey project "Deal points/trends" (based on the work done by Robrecht COPPENS ([robrecht.coppens@loyensloeff.com](mailto:robrecht.coppens@loyensloeff.com)), Karim MAIZAR ([karim.maizar@kellerhals.ch](mailto:karim.maizar@kellerhals.ch)) and Hendrik THIES ([hendrik.thies@fgvw.de](mailto:hendrik.thies@fgvw.de))) could maybe be incorporated in St. Anton.

- b) April 4-6, Utrecht, Netherlands (double seminar with Real Estate Commission), topic: M&A meets real estate.

OC: Marnix VAN DEN BERGH ([vandenbergh@hocker.nl](mailto:vandenbergh@hocker.nl)), Paulien BOITEN ([paulien.boiten@stek.com](mailto:paulien.boiten@stek.com)), Sjoerd MOL ([mol@benvallor.com](mailto:mol@benvallor.com)), Pieter VAN DEN BROECK ([Pieter.VandenBroeck@monardlaw.be](mailto:Pieter.VandenBroeck@monardlaw.be)), Michaela PELINKA ([Michaela.pelinka@bpvhugel.com](mailto:Michaela.pelinka@bpvhugel.com)), Martin FOERSTER ([m.foerster@gpp.at](mailto:m.foerster@gpp.at)).

Marnix VAN DEN BERGH provided an update.

**4. Next meeting and Miscellanea**

Some of our members raised the opportunity to organize a seminar in South America in the next years, since our Commission has not been active in that region lately. Please consider proposing any future event in that region.

If you have any ideas about future activities of our Commission, please send your comments to us.

Our next meeting will be held in **Warsaw** at the next **HYC** in May.

Manuela CAVALLO thanked the attendees and closed the meeting.

With warm regards from your Commission officers.

Manuela CAVALLO

Marie BRASSEUR

Moritz MAURER