



COMMISSION
CORPORATE AND M&A
DROIT DES SOCIÉTÉS ET M&A

MINUTES

of the

Meeting of the Corporate and M&A Commission

held during the Half Year Conference in Riga

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Attendees

Chair: Manuela CAVALLO (President),
Michael Lind (Vice-President)
Minutes: Manuela CAVALLO

1. Brief introduction of the commission and participants / new members welcome

Manuela Cavallo opened the meeting and welcomed all attendees.

2. Approval of the minutes of the meeting held in Verona

The minutes of the meeting held in Verona were approved by acclamation.

3. Past events

Thanks to Romain Franzetti (rfranzetti@mf2a.com), Pablo Vinageras (pablo.vinageras.cobielles@garrigues.com), Moritz Maurer (moritz.maurer@nkf.ch) and Marie Brasseur (marie.brasseur@altius.com), organizers of our successful annual winter seminar in *La Clusaz* (France – January 25-28). Topic: Restructuring transactions.

Thanks to Martin IMHOF (m.imhof@heuking.de) and Michael LIND (michael.lind@wolftheiss.com) who organized the scientific program of this **Spring seminar 2017** held in **Riga**. Topic: Start-ups.

4. Future events

The **2017 annual congress** will be held in **Tokyo**. Marie BRASSEUR (marie.brasseur@altius.com) and Christi KYTHREOTOU (ck@cohalaw.com) are the general reporters. Topic is **Artificial Intelligence**.

On **October 19-21, 2017** the Commission will have a seminar in **Bucharest** thanks to Alexandra Ologu who volunteered to help with all local work. In addition to Alexandra, Moritz Maurer (moritz.maurer@nkf.ch), Ileana GLODEANU and

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ileana.glodeanu@wolftheiss.com Jerome Vermeylen (jerome.vermeylen@altius.com) are in the OC. Topic: **Cross-Border Reorganizations – Babel Towers?**

On **January 21-24, 2018** the Commission will organize the winter seminar in **Valbella** (Switzerland) as a double seminar with Private Clients and Litigation.. the Corporate and M&A seminar will be on: **Sector specific M&A on the rise** – Pascal HUBLI pascal.hubli@swlegal.ch is the head of the OC. Tyshanti DE JONGE - tyshanti.de.jonge@loyensloeff.com, Mattias LARSSON mattias.larsson@fylgia.se, and Patrik R. PEYER patrik.r.peyer@nkf.ch are the other OC members for our Commission.

In **May 2018** (dates to be defined) the Commission will arrange the scientific program of the **Half Year Conference** in **Warsaw**: Pieter Van den Broeck Pieter.VandenBroeck@monardlaw.be and Karim Maizar karim.maizar@kellerhals-carrard.ch are on board in the OC with Anna Wyrzykowska Anna.Wyrzykowska@wkb.pl . Topic: **Corporate Governance**. We are looking for speakers and moderators.

In **Mid June 2018** the Commission is willing to organize a seminar in **Palma de Mallorca** with **IBA YLC**. Topic: **Negotiations training sessions**. Limited seats available. No panels, no traditional conference setting. Results of sessions will be compiled into a work product (“AIJA’s Guide to Negotiating an M&A Deal”). This is subject to confirmation due to the partnership with IBA. OC: Rainer Kaspar kaspar@pvh.at, Moritz Maurer moritz.maurer@nkf.ch and Xavier Costa Arnau x.costa@rocjunyent.com.

August 2018: Brussels Annual Congress. The Congress OC confirmed that there will be no theme. However we need to appoint two contacts. At the moment Christian Sauer and Alex Carbonell have proposed to have a session about M&A and Antitrust. Let’s discuss in Tokyo.

Oct 4-6, 2018 Fall Seminar in **Turin** as part of a double seminar. Marie Brasseur marie.brasseur@altius.com, Marco Gardino gardino.marco@gmail.com and Luca Vicarioli l.vicarioli@vfgassociati.com are in the OC. Topic: to be decided but should be more M&A than corporate. We are looking for volunteers as speakers.

For **2019** we have taken 3 slots in the LCC calendar:

- **January: Winter seminar**: if anyone is interested in organizing a winter seminar please let us know.
- **4-6 April**– we will arrange a seminar with Real Estate Commission in Utrecht. OC is set.
- **October**– Sports Commission asked us to do a seminar together in Lisbon on “acquiring football club companies”. To be discussed in Tokyo.

5. New Project on M&A trends

Deal points – trends: we agreed to move forward with the project to run a M&A trends review every 2/3 years based on the work done by Robrecht COPPENS (robrecht.coppens@loyensloeff.com), Karim MAIZAR (karim.maizar@kellerhals.ch) and Hendrik THIES (hendrik.thies@fgvw.de) for the Munich Congress in 2016. We are looking for volunteers to run this project.

6. Next meeting

Our next meeting will be held in Tokyo at the upcoming Annual Congress. The call notice, agenda and venue for the meeting will be circulated in advance.

7. Miscellaneous

If you have any ideas about future activities of our Commission in general, please send your comments to us.

Manuela thanked the attendees and closed the meeting.

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With warm regards from your commission officers.

Manuela Cavallo

Jerome Vermeulen

Michael Lind