



COMMISSION  
CORPORATE AND M&A  
DROIT DES SOCIÉTÉS ET M&A

## MINUTES

of the

### Meeting of the Corporate and M&A Commission

### held during the Half Year Conference in Verona

President

Manuela CAVALLO

Portolano Cavallo Studio Legale

Via Rasella 155

IT 00187 Roma

Tel: +39-06-69 66 61

Email: [mcavallo@portolano.it](mailto:mcavallo@portolano.it)

Vice-Presidents

Michael LIND

Email: [michael.lind@wolftheiss.com](mailto:michael.lind@wolftheiss.com)

Jérôme VERMEYLEN

Email:

[jerome.vermeylen@altius.com](mailto:jerome.vermeylen@altius.com)

### Attendees

Chair: Manuela CAVALLO (President),

Michael Lind (Vice-President)

Minutes: Manuela CAVALLO

#### 1. Brief introduction of the commission and participants / new members welcome

Manuela Cavallo opened the meeting and welcomed all attendees.

#### 2. Approval of the minutes of the meeting held in Chicago

The minutes of the meeting held in Munich were approved by acclamation.

#### 3. Past events

Thanks to the organizers of the our seminar in *Lille (13-15 October)* as part of our M&A Academy – the first **triple seminar** ever organized by AIJA. The topic was on asset deals. Organizers for our commission were Pieter VAN DEN BROECK ([pieter.vandenbroeck@monardlaw.be](mailto:pieter.vandenbroeck@monardlaw.be)), Steven CALLENS ([steven.callens@loyensloeff.com](mailto:steven.callens@loyensloeff.com)), Sjoerd MOL ([mol@benvalor.com](mailto:mol@benvalor.com)) and François BARRE ([francois.barre@azamdarley.com](mailto:francois.barre@azamdarley.com)). Caroline BARBE ([cbe@solucial.com](mailto:cbe@solucial.com)) is in charge of the overall organization of the seminar.

#### 4. Future events

*La Clusaz* (France – January 25-28) – next winter seminar. Organizing Committee is composed by Romain Franzetti ([rfranzetti@mf2a.com](mailto:rfranzetti@mf2a.com)), Pablo Vinageras ([pablo.vinageras.cobielles@garrigues.com](mailto:pablo.vinageras.cobielles@garrigues.com)), Moritz Maurer ([moritz.maurer@nkf.ch](mailto:moritz.maurer@nkf.ch)); Marie Brasseur ([marie.brasseur@altius.com](mailto:marie.brasseur@altius.com)). Topic: Restructuring transactions.

The **Spring seminar 2017** will be held at the **Riga HYC**. Martin IMHOF ([m.imhof@heuking.de](mailto:m.imhof@heuking.de)) and Michael LIND ([michael.lind@wolftheiss.com](mailto:michael.lind@wolftheiss.com)) are organizing the scientific part. Topic: Start-up.

The **2017 annual congress** will be held in **Tokyo**. Marie BRASSEUR ([marie.brasseur@altius.com](mailto:marie.brasseur@altius.com)) and Christi KYTHREOTOU ([ck@cohalaw.com](mailto:ck@cohalaw.com)) are the

general reporters. AIJA has decided to set a theme for the entire Congress that is **Artificial Intelligence**.

On **October 18-21, 2017** the Commission will have a seminar in **Bucharest** thanks to Alexandra Ologu who volunteered to help with all local work. Moritz Maurer ([moritz.maurer@nkf.ch](mailto:moritz.maurer@nkf.ch)), Tom Swinnen ([tswinnen@vbb.com](mailto:tswinnen@vbb.com)) and Jerome Vermeulen ([jerome.vermeulen@altius.com](mailto:jerome.vermeulen@altius.com)) will also be in the OC. Topic: Cross-Border Reorganizations – Babel Towers?

In **2018** we would like to arrange a seminar in Frankfurt on M&A in the financial industry and we are putting together an OC, however the Banking and Finance Commission would like to arrange a seminar on the same subject in Geneva. We will discuss with them and report to the members.

#### **5. Next meeting**

Our next meeting will be held in Riga at the upcoming HYC in May 2017. The call notice, agenda and venue for the meeting will be circulated in advance.

#### **6. Miscellaneous**

If you have any ideas about future activities of our Commission in general, please send your comments to Manuela ([mcavallo@portolano.it](mailto:mcavallo@portolano.it)) Jerome ([jerome.vermeulen@altius.com](mailto:jerome.vermeulen@altius.com)) or Michael ([michael.lind@wolftheiss.com](mailto:michael.lind@wolftheiss.com)).

Manuela thanked the attendees and closed the meeting.

\* \* \*

With warm regards from your commission officers.

Manuela Cavallo

Jerome Vermeulen

Michael Lind